

# ??

Vicidial ??? Open Source ??? Asterisk ??? Call Center(?????)????

???

- ???? USA FTC ??(???????)
- ????????
- ???????
- ????????
- ?????? PSTN ? SIP ?????
- <u>Vicidal 2.2.0 ????</u>

# ??????

- VicidialNOW ???? GOautodial?????? CentOS?
  - ? ???????<u>https://www.goautodial.com/index.php</u>
  - ? ??????<u>http://goautodial.org/</u>
- <u>Vicibox</u> ???? OpenSuSE?

# ???? http://wiki.vicidial.org/index.php/VICI:users

??????? VicidialNOW ?????

????

???????

	Login	Password
SSH	root	vicidialnow
MySQL	root	vicidialnow
VICIDIAL Admin	admin	vicidialnow ? goautodial
vTiger	admin	vicidialnow ? goautodial
Phone Login(SIP)	100 up to 150	test
Phone Login(IAX)	300 up to 350	test
SIP Phone Credentials	cc100 up to cc150	test

#/usr/local/sbin/update\_server\_ip

// ????? Firewall ??????????

```
?????? Asterisk ?????????
```

# service asterisk restart

#### ?? SIP Provider

Admin Login > Admin > Carriers > Add New Carrier Carrier ID: EKIGAID Carrier Name: ekiga Registration String: register=><sip\_username>:<sip\_password>?ekiga.net/<did\_number> Account Entry

[ekiga-out] type=friend username=<sip\_number> secret=<sip\_password> host=ekiga.net canreinvite=no insecure=very qualify=300 context=trunkinbound

Protocol: SIP Global String: SIPEKIGA = SIP/ekiga-out Dialplan Entry:

```
exten => _9886.,1,AGI(agi://127.0.0.1:4577/call_log)
exten => _9886.,2,Dial(${SIPEKIGA}/${EXTEN:4},,,tTor)
exten => _9886.,3,Hangup
```

Server IP: <server ip> Active: Y

Tips:

#### ?? Campaign

?? Campaign, ?? leads, ?? list, users ?????
??????????? Vicidial ??????

Vicidial Admin UI > Campaigns > Add New Campaign

Campaign ID: CAMPOUT Campaign Name: Test Campaign for outgoing Active: Y Park Extension: <blank> Park Filename: <blank> Allow Closers: Y Hopper Level: 5 Auto Dial Level: 0 Next Agent Call: oldest call finish Local Call Time: 9am-9pm Dial Prefix: 9 Voicemail: <blank> Script: NONE Get Call Launch: NONE

Dial Method: MANUAL

### NOTES:

? Dial Prefix ??? 9?????? 9 + phone code + phone number?phone code ? phone number ?? Leads ?
??
? ?????????? Carriers > Dialplan Entry ????????

Vicidial Admin UI > Lists > Add A New List

List ID: 109 <??? 100 ????????> List Name: CAMP-OUT-LIST Campaign: CAMPOUT Active: Y

- 1. Vendor Lead Code shows up in the Vendor ID field of the GUI
- 2. Source Code internal use only for admins and DBAs
- 3. List ID the list number that these leads will show up under
- 4. Phone Code ?? 1 for US, 01144 for UK, 01161 for AUS, etc
- 5. Phone Number ??????? 8 ???? 11 ????
- 6. Title title of the customer Mr. Ms. Mrs, etc...
- 7. First Name
- 8. Middle Initial
- 9. Last Name
- 10. Address Line 1
- 11. Address Line 2
- 12. Address Line 3
- 13. City
- 14. State limited to 2 characters
- 15. Province
- 16. Postal Code
- 17. Country
- 18. Gender
- 19. Date of Birth
- 20. Alternate Phone Number
- 21. Email Address
- 22. Security Phrase
- 23. Comments

"PHONE NUMBER","FIRST NAME","LAST NAME ","ADDRESS1","CITY","STATE","POSTAL CODE" 9123451,"first-iptel1","last1","Address 1","city1","CA1",12341 9123452,"first-iptel2","last2","Address 2","city2","CA2",12342 9123453,"first-iptel3","last3","Address 3","city3","CA3",12343 9123454,"first-iptel4","last4","Address 4","city4","CA4",12344 9123455,"first-iptel5","last5","Address 5","city5","CA5",12345

### ??????-Leads

Vicidial Admin UI > Lists > Load New Leads

Load leads from this file: <?? CSV ?> List ID Override: 109 <???? List???????? CSV ?????> Phone Code Override: Blank <??????? CSV ?????> File layout to use: Custom layout

Submit ???? CSV ????????????? OK?

#### NOTES:

#### ?? User Groups, Users(?????)

Vicidial Admin UI > User Groups > Add A New User Group

Group: MYAGENTS Description: Agent Group for test

Allowed Campaign: ALL -CAMPAIGNS

Vicidial Admin UI > Users > Add A New User

User Number: 7777 Pasword: 123456 Full Name: test agent User Level: 1 User Group: MYAGENTS Phone Login: <Blank> Phone Pass: <Blank>

TIPs:

???????

Agent ????? X-Lite???????

Phone Login: cc100 Phone Pass: test Vicidial Server: <Vicidial ????>

Agent ????????? > Agent Login

User Login: 100 User Password: test TIPs:

? cc100 ?? ????? Admin > Phones > Phone extension ? 100 ?????? Admin > Phones > Login

?????? User ??

User Login: 7777 User Password: 123456 Campaign: CAMPOUT

# TIPs:

? 7777 ??????? Users?????????? Campaign ???

# Agent ??????

# Inbound call ???(? Inbound call -> Campaign ??)

Admin Login > In-Groups > Add A New In-Group

Group ID: SALESLINE Group Name: Primary Sales Line Group Color: blue Active: Y Web Form: <????> ?????? CRM???????URL? Voicemail: <???> Next Agent Call: oldest\_call\_finish Fronter Display: Y Get Call Launch: NONE Call Time: 24 hours

#### NOTEs:

Web Form ???????? URL??????? 'VAR'???

VARhttp://your.crm.web.site/search.php?phone=--A--phone\_number--B--

## Admin Login > In-Groups > Add A New DID

DID Extension: <???? DID ????? 0800123456> DID Description: Inbound 0800 Number Active: Y DID Route: IN\_GROUP In-Group ID: SALESLINE In-Group Call Handle Method: CID In-Group Agent Search Method: LB In-Group Phone Code: 1

### TIPs:

? ?????????????????? SUBMIT ??????????

? In-Group Call Handle Method ???

- CID CID received, add record with phone number
- CIDLOOKUP Lookup CID to find record in whole system
- CIDLOOKUPRL Restrict lookup to one list
- CIDLOOKUPRC Restrict lookup to one campaign's lists
- CLOSER Closer calls from ViciDial fronters
- ANI ANI received, add record with phone number
- ANILOOKUP Lookup ANI to find record in whole system
- ANILOOKUPRL Restrict lookup to one list
- VIDPROMPT Prompt Caller for Vendor Lead Code, create new lead
- VIDPROMPTLOOKUP Prompt for Vendor Lead Code, search for lead in system
- VIDPROMPTLOOKUPRL Prompt for Vendor ID, search for lead in List
- VIDPROMPTLOOKUPRC Prompt for Vendor ID, search for lead in Campaign Lists
- 3DIGITID Enter 3 digit code to go to agent
- 4DIGITID Enter 4 digit code to go to agent
- 5DIGITID Enter 5 digit code to go to agent
- 10DIGITID Enter 10 digit code to go to agent

? In-Group Agent Search Method ???

- LO Load Balance Overflow only (priority to home server)
- LB <default> Load Balance total system
- SO Home server only

# Admin Login > Campaigns > Add New Campaign

Campaign ID: CAMP\_IN Campaign Name: Closer and inbound campaign Active: Y <Park Extension, Park Filename, Web Form ????> Allow Closer: Y Hopper Level: 5 Auto Dial Level: 1 Next Agent Call: oldest call finish Local Call Time: 24 hours <Voicemail ??, Script, Get Call Launch ? NONE>

### NOTEs:

? CLOSER inbound campaign ??? dial level ? 1 ???dial method ? RATIO, INBOUND\_MAN, ??? ADAPT\_...(?? MANUAL ??)?

?? SUBMIT > Detail View

Allow Inbound and Blended: Y Dial Method: RATIO

?? SUBMIT

Allowed Inbound Groups: SALESLINE

NOTEs: ???? in-group ???????? campaign ????

???? Carrier ????? Admin UI > Admin > Carriers

register=>sip\_number:sip\_pass@sip.proxy.server/DID\_number

???? Inbound Campaign?

- 2. ? 0800123456 ???????? campaign ??? agent ???????

# F.A.Q

- ?? Audio Store???????

ERROR: server(localhost) does not match sounds web server ip(10.10.10.114)

Ans: ????? URL ??? Server IP ??????? localhost?

ERROR: sounds\_list CENTRAL SOUND CONTROL IS NOT ACTIVE: |admin|0|

Ans: Admin UI > Admin > System Settings

Central Sound Control Active: 1

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- Vicidial Wiki <u>http://wiki.vicidial.org/index.php/Main\_Page</u>
- Vicidial Forum <u>http://www.vicidial.org/VICIDIALforum/</u>
- How To install ViciDial/astGUIclient 2.2.1 With Asterisk 1.4.21.2 On CentOS 5.5